



The European Finished Vehicle Logistics Association



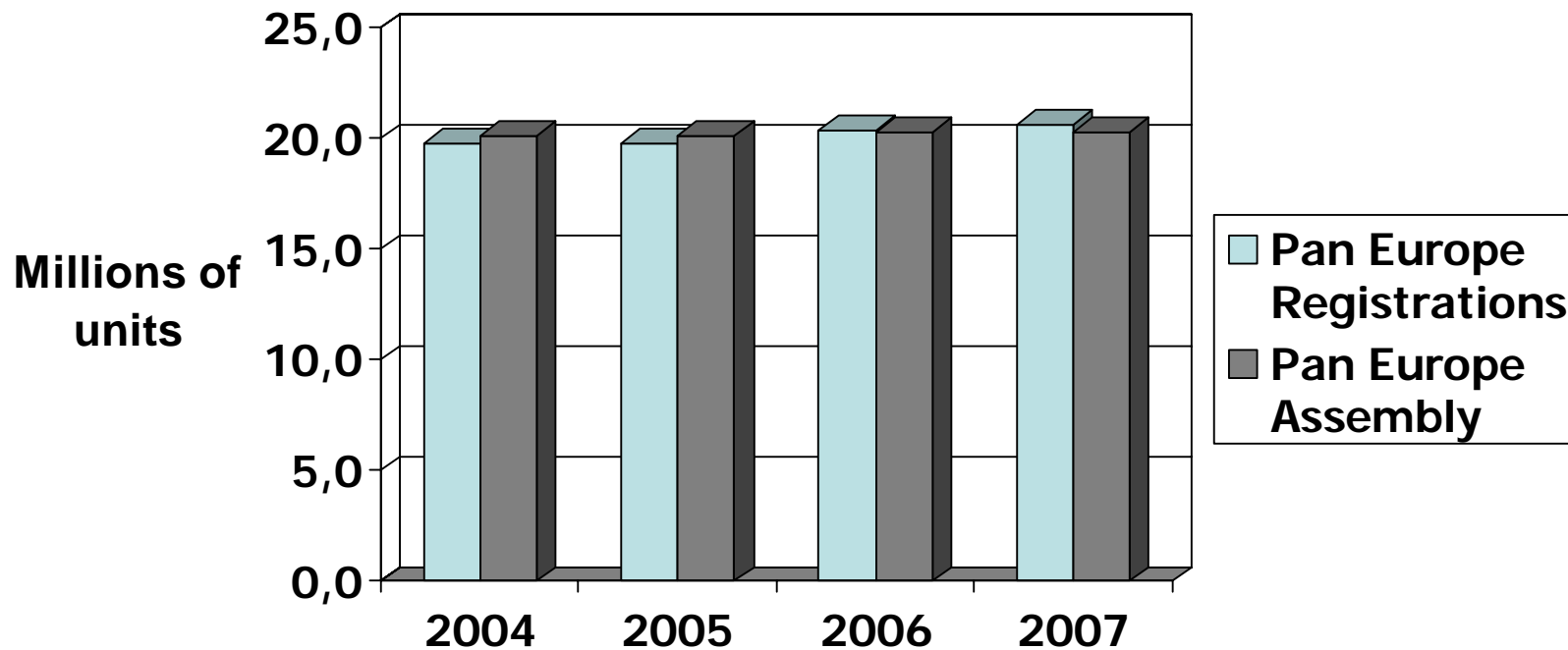
Towards Increased Productivity in Finished Vehicle Logistics – A Ten-Point Thesis

Kay Ewaldsen, President ECG

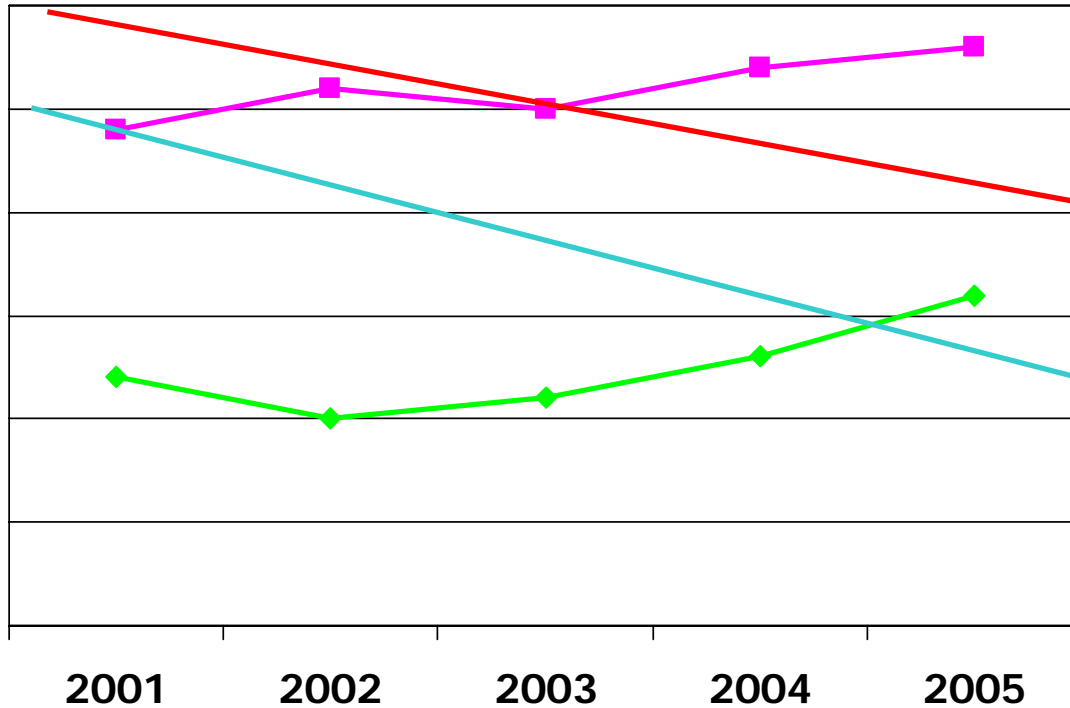


STETTER CONSULTING
LOGISTIK + ORGANISATION

European Production and Regs



Industry Environment



Labour costs

Commercial Rates

Fuel costs

Investment Ability



Customer Needs



- **Speed**
- **Damage reduction**
- **Cost reductions**
- **Protection of the brand promise**



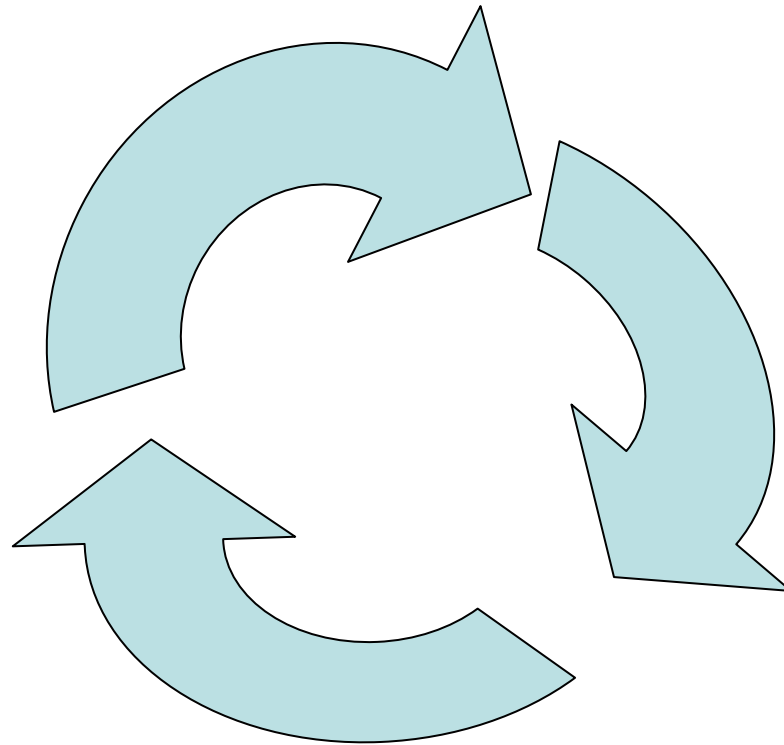
Where Are We Now?



- **Falling prices**
- **Rising Costs**
- **Stagnant Investments**



The Way Out of the Vicious Circle?



10-Point Thesis - Categories



- **Strategy and Concepts**
- **Operations**
- **Quality Management**
- **Integration and Communication**



Next Steps



Afternoon discussion: 10 ECG Thesis

Moderator:

- Johannes Fritzen("K" Line (Europe) Limited)

Participants:

- Egon Christ (Daimler Chrysler)
 - Tim Philips (VMEX)
 - Tom Jacobson (Glovis)
- Fabrizio Mussat Sartor (Fiat Auto)
- Jens Rabien (Stetter Consulting)

